Lincoln Financial Group®

Annuity Contract Change Request

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General Information

Remitter no.

Contract no.

Contract owner's name

Soc. Sec. no.

Employer's name

Name or Address Change

Use form 26505 for contract ownership changes.

Use form 33622 for remitter changes.

Reason for name change ☐ Marriage* ☐ Divorce* ☐ Other*

Last First Middle Initial

Name

Address

City, State, ZIP

** Attach legal documentation.*

Signatures

Contract owner's previous signature Date

Contract owner's new signature Date

Trustee/Employer's signature Date

Agent's signature *(if required)* Date

When completing contract changes from an ERISA to Non-ERISA plan, the spouse's signature is required.

Spouse's signature *(if required)* Date

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