



ESG Funds in Lincoln Financial Products

As of April 15, 2020

There are currently 330 socially-conscious/sustainable funds (as categorized by Morningstar) available to plan participants available in Lincoln Financial Group's Alliance Product offering. The Alliance product is a mutual fund based 401k product sold through advisors and pension consultants to medium and large size 401k plans. The relevant fund options are listed below*.

Within Lincoln's Investor Advantage, ChoicePlus Variable Annuity, Variable Universal Life, Group Variable Annuity 403b, and 401K (MultiFund and Director) product lines, ESG fund choices are also available.

*ESG Funds in the Alliance Product offering

AB Sustainable Global Thematic Advisor

AB Sustainable Global Thematic I

AB Sustainable Global Thematic K

AB Sustainable Global Thematic R

AB Sustainable Intl Thematic Advisor

AB Sustainable Intl Thematic I

AB Sustainable Intl Thematic K

AB Sustainable Intl Thematic R

Alger Responsible Investing A

Alger Responsible Investing I

Alger Responsible Investing Z

AllianzGI Global Allocation A

AllianzGI Global Allocation Instl

AllianzGI Global Allocation P

Amana Developing World Institutional

Amana Developing World Investor

Amana Growth Institutional

Amana Growth Investor



Amana Income Institutional
Amana Income Investor
American Century Sustainable Equity A
American Century Sustainable Equity Inv
American Century Sustainable Equity R
American Century Sustainable Equity R5
American Century Sustainable Equity R6
AMG GW&K Core Bond ESG I
AMG GW&K Core Bond ESG Z
AMG GW&K Enhanced Core Bond ESG N
AMG GW&K Enhanced Core Bond ESG Z
Ariel Appreciation Institutional
Ariel Appreciation Investor
Ariel Focus Institutional
Ariel Focus Investor
Artisan Sustainable Emerging Mkts Inst
Artisan Sustainable Emerging Mkts Inv
BNY Mellon Sust US Equity A
BNY Mellon Sust US Equity I
BNY Mellon Sust US Equity Y
BNY Mellon Sustainable US Eq Fd Z
Boston Trust Walden Small Cap
Calvert Balanced A
Calvert Balanced I
Calvert Balanced R6
Calvert Bond A
Calvert Bond I
Calvert Conservative Allocation A
Calvert Conservative Allocation I
Calvert Emerging Markets Equity A



Calvert Emerging Markets Equity I
Calvert Equity A
Calvert Equity I
Calvert Flexible Bond Fund Class A
Calvert Flexible Bond Fund Class I
Calvert Flexible Bond Fund Class R6
Calvert Floating-Rate Advantage A
Calvert Floating-Rate Advantage I
Calvert Global Energy Solutions A
Calvert Global Energy Solutions I
Calvert Global Water A
Calvert Global Water I
Calvert Green Bond A
Calvert Green Bond I
Calvert Green Bond R6
Calvert Growth Allocation A
Calvert Growth Allocation I
Calvert High Yield Bond A
Calvert High Yield Bond I
Calvert High Yield Bond R6
Calvert Income A
Calvert Income I
Calvert International Equity A
Calvert International Equity I
Calvert International Opportunities A
Calvert International Opportunities I
Calvert International Opportunities R6
Calvert International Responsible Idx R6
Calvert Long-Term Income A
Calvert Long-Term Income I



Calvert Mid-Cap A
Calvert Mid-Cap I
Calvert Moderate Allocation A
Calvert Moderate Allocation I
Calvert Short Duration Income A
Calvert Short Duration Income I
Calvert Short Duration Income R6
Calvert Small-Cap I
Calvert Small-Cap R6
Calvert Ultra-Short Duration Income A
Calvert Ultra-Short Duration Income I
Calvert US Large Cap Core Rspnb Idx A
Calvert US Large Cap Core Rspnb Idx I
Catholic Investor Large Cap Growth I
Catholic Investor Large Cap Growth Inv
Catholic Investor Large Cap Growth S
Catholic Investor Small Cap I
Catholic Investor Small Cap Investor
Catholic Investor Small Cap S
ClearBridge Aggressive Growth A
ClearBridge Aggressive Growth I
ClearBridge Aggressive Growth IS
ClearBridge Aggressive Growth R
ClearBridge All Cap Value A
ClearBridge All Cap Value I
ClearBridge All Cap Value IS
ClearBridge Appreciation A
ClearBridge Appreciation I
ClearBridge Appreciation IS
ClearBridge Appreciation R



ClearBridge International Growth A
ClearBridge International Growth C
ClearBridge International Growth FI
ClearBridge International Growth I
ClearBridge International Growth R
ClearBridge International Sm Cap IS
ClearBridge International Value A
ClearBridge International Value I
ClearBridge International Value IS
ClearBridge International Value R
ClearBridge Large Cap Value A
ClearBridge Large Cap Value I
ClearBridge Large Cap Value IS
ClearBridge Mid Cap A
ClearBridge Mid Cap Growth A
ClearBridge Mid Cap Growth I
ClearBridge Mid Cap Growth IS
ClearBridge Mid Cap Growth R
ClearBridge Mid Cap I
ClearBridge Mid Cap IS
ClearBridge Mid Cap R
ClearBridge Small Cap C
ClearBridge Small Cap FI
ClearBridge Small Cap Growth A
ClearBridge Small Cap Growth I
ClearBridge Small Cap Growth IS
ClearBridge Small Cap Growth R
ClearBridge Small Cap I
ClearBridge Small Cap IS
ClearBridge Small Cap R



ClearBridge Small Cap Value A
ClearBridge Tactical Dividend Income A
ClearBridge Tactical Dividend Income I
ClearBridge Value C
ClearBridge Value FI
ClearBridge Value I
ClearBridge Value R
Cohen & Steers MLP & Energy Opp A
Cohen & Steers MLP & Energy Opp I
Cohen & Steers MLP & Energy Opp R
Cohen & Steers MLP & Energy Opp Z
DFA Intl Sustainability Core 1
DFA US Sustainability Core 1
Domini Impact Bond Institutional
Domini Impact Bond Investor
Domini Impact Equity A
Domini Impact Equity Institutional
Domini Impact Equity Investor
Domini Impact Equity R
Domini Impact International Equity Instl
Domini Impact International Equity Inv
DWS ESG Core Equity A
DWS ESG Core Equity Institutional
DWS ESG Core Equity R6
DWS ESG Core Equity S
DWS ESG Global Bond A
DWS ESG Global Bond S
Eventide Dividend Opportunities I
Eventide Dividend Opportunities N
Eventide Gilead I



Eventide Gilead N
Eventide Multi-Asset Income I
Eventide Multi-Asset Income N
Federated Government Obligs Capital
Federated Government Obligs Instl
Federated Government Obligs Service
Federated Government Obligs Trust
Federated Govt Obligs Tx-Mgd Instl
Federated Govt Obligs Tx-Mgd Instl Svc
Federated Hermes SDG Eggm HY Crdt Instl
Federated Treasury Obligations Capital
Federated Treasury Obligations Instl
Federated Treasury Obligations Service
Federated Treasury Obligations Trust
Federated Trust for US Trs Oblgs Instl
Federated US Treasury Cash Reserves I
Federated US Treasury Cash Reserves Svc
Fidelity® Sustainability Bond Index
Gabelli ESG AAA
Glenmede Responsible ESG US Equity
Goldman Sachs ESG Em Mkts Eq A
Goldman Sachs ESG Em Mkts Eq Inst
Goldman Sachs ESG Em Mkts Eq Inv
Goldman Sachs ESG Em Mkts Eq R
Goldman Sachs ESG Em Mkts Eq R6
Goldman Sachs International Eq ESG A
Goldman Sachs International Eq ESG Instl
Goldman Sachs International Eq ESG Svc
Hartford Global All-Asset R3
Hartford Global All-Asset R4



Hartford Global All-Asset R5
Hartford Global All-Asset R6
Hartford Schroders Intl Multi-Cp Val SDR
Invesco Global Responsibility Equity R5
Invesco Global Responsibility Equity R6
Invesco Global Responsibility Equity Y
JPMorgan Federal Money Market Instl
JPMorgan Intrepid America R2
JPMorgan Intrepid America R5
JPMorgan Intrepid America R6
JPMorgan US Government MMkt Instl
JPMorgan US Treasury Plus MMkt Instl
Knights of Columbus Core Bond I
Knights of Columbus Core Bond Inv
Knights of Columbus Core Bond S
Knights of Columbus International Eq I
Knights of Columbus International Eq Inv
Knights of Columbus International Eq S
Knights of Columbus Large Cap Value I
Knights of Columbus Large Cap Value Inv
Knights of Columbus Large Cap Value S
Knights of Columbus Limited Duration I
Knights of Columbus Limited Duration Inv
Knights of Columbus Limited Duration S
LKCM Aquinas Catholic Equity
Morgan Stanley Global Fixed Inc Opps I
Morgan Stanley Global Fixed Inc Opps IS
Morgan Stanley Inst Core PlsFxdInc Instl
Morgan Stanley Inst Corporate Bond I
Morgan Stanley Inst Gbl Infrs IS



Morgan Stanley Inst Global Real Est I
Morgan Stanley Inst Global Real Est IS
Morgan Stanley Inst Global Sustain IS
Morgan Stanley Inst High Yield IS
Morgan Stanley Inst Short Dur Inc I
Morgan Stanley Inst Short Dur Inc IS
Morgan Stanley Inst Strategic Income IS
Morgan Stanley Inst US Real Estate I
Morgan Stanley Inst US Real Estate IS
Morgan Stanley Mortgage Securities I
Nationwide Global Sust Eq A
Nationwide Global Sust Eq Instl Svc
Nationwide Global Sust Eq R6
Natixis Sustainable Future 2015 N
Natixis Sustainable Future 2020 N
Natixis Sustainable Future 2025 N
Natixis Sustainable Future 2030 N
Natixis Sustainable Future 2035 N
Natixis Sustainable Future 2040 N
Natixis Sustainable Future 2045 N
Natixis Sustainable Future 2050 N
Natixis Sustainable Future 2055 N
Natixis Sustainable Future 2060 N
Neuberger Berman Emerg Mkts Eq A
Neuberger Berman Emerg Mkts Eq Instl
Neuberger Berman Emerg Mkts Eq R6
Neuberger Berman Sustainable Eq A
Neuberger Berman Sustainable Eq Instl
Neuberger Berman Sustainable Eq R3
Neuberger Berman Sustainable Eq R6



Nuveen Winslow Large-Cap Growth ESG A
Nuveen Winslow Large-Cap Growth ESG I
Nuveen Winslow Large-Cap Growth ESG R3
Parnassus
Parnassus Core Equity Institutional
Parnassus Core Equity Investor
Parnassus Endeavor Institutional
Parnassus Endeavor Investor
Parnassus Fixed Income Institutional
Parnassus Fixed-Income
Parnassus Institutional
Parnassus Mid Cap Institutional
Parnassus Mid-Cap
Pax Ellevest Gbl Women's Ldrsp Indv Inv
Pax Ellevest Gbl Women's Ldrsp Inst
Pax ESG Beta Quality A
Pax ESG Beta Quality Individual Investor
Pax ESG Beta Quality Institutional
Pax Global Environmental Mrkts A
Pax Global Environmental Mrkts Indv Inv
Pax Global Environmental Mrkts Instl
Pax High Yield Bond A
Pax High Yield Bond Individual Investor
Pax High Yield Bond Institutional
Pax MSCI EAFE ESG Leaders Index Indv Inv
Pax MSCI EAFE ESG Leaders Index Instl
Pax Small Cap A
Pax Small Cap Individual Investor
Pax Small Cap Institutional
Pax Sustainable Allocation Indiv Inv



Pax Sustainable Allocation Instl
PIMCO Low Duration ESG Institutional
PIMCO Total Return ESG Administrative
PIMCO Total Return ESG I2
PIMCO Total Return ESG Institutional
Pioneer Balanced ESG A
Pioneer Balanced ESG C
Pioneer Balanced ESG K
Pioneer Balanced ESG Y
Putnam Sustainable Future A
Putnam Sustainable Future R
Putnam Sustainable Future Y
Putnam Sustainable Leaders A
Putnam Sustainable Leaders R
Putnam Sustainable Leaders Y
Russell Inv Sustainable Equity S
TIAA-CREF Core Impact Bond Instl
TIAA-CREF Core Impact Bond Premier
TIAA-CREF Core Impact Bond Retirement
TIAA-CREF Social Choice Eq Instl
TIAA-CREF Social Choice Eq Premier
TIAA-CREF Social Choice Eq Retire
TIAA-CREF Social Choice Intl Eq Instl
TIAA-CREF Social Choice Intl Eq Prmr
TIAA-CREF Social Choice Intl Eq Retire
TIAA-CREF Social Choice LwCrbn Eq Instl
TIAA-CREF Social Choice LwCrbn Eq Prmr
TIAA-CREF Social Choice LwCrbn Eq Retire
Touchstone Global ESG Equity Fd - CI Y
Touchstone Impact Bond Y



Touchstone International ESG Equity Y

Vanguard FTSE Social Index Admiral

Vanguard FTSE Social Index I

Walden Balanced

Walden Equity

Walden Midcap

Walden Small Cap

Walden SMID Cap

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