



Insurance producer anti-money laundering training

Approved course information

LIMRA anti-money laundering (AML) training

Lincoln will accept the LIMRA AML training course to satisfy our training requirement. If you have already taken the LIMRA training course for another insurance carrier, you do not need to do anything further. We will receive confirmation directly from LIMRA that you have completed the training. If you have not yet taken the LIMRA AML training course, you will be able to do so through your affiliation with Lincoln Financial Group at no cost to you.

The LIMRA AML training is an online training course. The base course will take approximately 45 minutes to complete. If you previously took the base course, the 2011 Renewal course, "Know Your Customer – Anti-Money Laundering for Insurance Review," it is available to you and will take approximately 30 minutes to complete. To access the LIMRA AML training program, click on the "LIMRA Anti-Money Laundering Course Information" link found on the homepage of this AML site.

If you are a registered representative or a licensed producer through a bank

Lincoln will accept training that you completed as a Registered Representative through the anti-money laundering training program of a registered broker-dealer or through a bank that sells our insurance products. We require a certificate of completion for our records. Fax your certificate of completion to 603-226-5311 or send it via email to Producer Solutions at contracting@LFG.com.

The certificate must state:

- Representative's name
- Date of course completion
- Provider of the training
- Course title

If you were not provided a certificate, you may submit a letter from the AML officer of your Compliance department with the same information. The person writing the letter will need to identify him/herself for the purpose of verification.