



January 3, 2020

JOE SMITH  
3429 GREEN ST  
FORT WAYNE, IN 46802

**The State of INDIANA requires us to notify you that your unclaimed funds may be transferred to the State if you do not contact us.**

Our records indicate that you may be the owner of funds, or have an interest in the monies as reported below, on which no transactions or other activities have been noted for a significant period of time.

Nature of funds: Premium Refunds  
Name: Smith, Joe  
Policy Number: 1234567  
Amount: \$450.00  
Property Number: 002345678  
Date: 2/4/2015  
Source Code/CR#: ABAN1

If you are such owner, insured, annuitant, or a beneficiary and wish these funds be returned to you, complete and sign this letter. Your signature must be notarized if the amount noted above is greater than \$300.  
**\*\*\* When signing as beneficiary, attorney, executor, administrator, trustee or guardian, please provide your full title as well as attach proper documentation evidencing such status.**

If we do not receive a response from you before **2/5/2020** the law requires us to report and remit these funds to the Indiana to whom all further claims must be directed.

To begin the claiming process, return this letter in the envelope provided or via fax number 260-455-0076. If you have questions, please visit [www.LincolnFinancial.com](http://www.LincolnFinancial.com). Click on *Contacts, Forms & Claims* in the top menu bar of the page and then click *Unclaimed Property*.

- *Additional documentation may be required to claim these funds and it may take 6-8 weeks for processing once all documentation is received*
- *Amount listed above may vary due to your state regulations and/or contract specifications*

***I hereby certify that I am the rightful owner of these funds.***

Printed Name \_\_\_\_\_ Last 4 digits of Social Security # \_\_\_\_\_

Signature \_\_\_\_\_

Email Address \_\_\_\_\_ Phone Number \_\_\_\_\_

Complete Mailing Address \_\_\_\_\_

If claim over \$300: Notary Seal, Notary Signature & Date of Expiration:

\_\_\_\_\_

Insurance company affiliates include The Lincoln National Life Insurance Company, Fort Wayne, IN, which is not authorized to do business in New York; Lincoln Life & Annuity Company of New York, Syracuse, NY; and Lincoln Life Assurance Company of Boston, Dover, NH

\*Please note for property held for the state of North Carolina, that, once property is placed in the custody of the Treasurer, all interest, dividends, income, and gains earned on the property will remain with the Treasurer, even if the owner subsequently reclaims the property from the Treasurer.

\*Please contact us immediately, either in person, in writing, by telephone or electronically. Our review of the account referenced below indicates that there has been no contact or activity in your account for at least 3 years. Under New Jersey's Uniform Unclaimed Property Act we are required to make a diligent attempt to renew contact. If contact is not renewed, we are required to transfer your account to the custody of the State of New Jersey. The State must pay you interest when the funds are returned.